



Working With Personal and Business Finances Can Be Taxing At Times

They say there are only two sure things in your life – death and paying your taxes. Haven't heard that before, have you?

Each of us deals with it on a daily basis. Keeping track of our millions of dollars we are all raking in, and having to figure how best to make sure we are legally paying only our fair share of taxes to all the government agencies. Who best to turn to when you need expert advice than **Jim Bell of James D. Bell CPA LLC**.

Jim presented a very interesting chronological listing of his life and careers as they related to sports memorabilia that he has collected over the years. He remembers the Royals coming to KC in 1969, growing up in Liberty. He, as a young student, would go to the games buying a \$3.00 GA ticket and using a fake ID to get beers. In '85, he bought his season tickets for the Chiefs and showed a KC Royals T-shirt that as a "Large" back then, not like those today. Also, in '85 is when he got married.

During this time, Jim went to college and Grad school, and graduated moving on to jobs in computer sales along with entering the financial arena with American Century. He eventually got into accounting with a

privately owned firm, and joined Prospectors in 2010. Jim realized his true potential to become like most of us – an independent business owner. So in 2012, Jim stepped out on his own.

His concentration has always been on tax preparation and advisement. He has his CFP (Certified Financial Planner) but does not do a lot of that today.

Jim likes to tweak his processes to his individual clients, helping some just once a year; others once a month, and others letting them do the categorizing and helping them clean up their Quick Books programs. He will answer questions on Financial Planning when asked.

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Weekly Newsletter

www.prospectorsclub.com

November 6, 2014



THIS WEEK'S MEETING AT DOLCE BAKERY, 3930 W. 69th Terrace, Prairie Village, KS 66208. MEETING STARTS AT 7 AM; BREAKFAST AT 7:25; SPEAKER AT 8 AM.

SPEAKERS SCHEDULE

See Page 2

REFERRALS, IDEAS, SUGGESTIONS, AND "POSITIVE REINFORCEMENTS"

Kevin Boehringer of BSE Structural Engineers LLC

See Page 3

THANK YOU'S
See Page 6



UPCOMING SPEAKER SCHEDULE

Here is a list of our upcoming speakers. Please note some events are evenings or away from Deer Creek CC.

ARE YOU INTERESTED IN JOINING PROSPECTORS?

Give Rod Foster, our Membership Chairman a call at 913-486-0778 or email at rfoster@banccard.com before you visit our group so we can make sure there are no category conflicts with our current members.

November 6 – Erin Brown of Dolce Bakery AT DOLCE BAKERY LOCATION. [CLICK HERE](#) FOR MAP.

[\(PLEASE NOTE SPEAKER CHANGES\)](#)

November 13 – Das Hardin of Village Flower Co. AT VILLAGE FLOWER CO IN PRAIRIE VILLAGE SHOPS

November 20 – Pat Beckner of Beckner & Associates at Deer Creek Country Club

November 27 – NO MEETING – THANKSGIVING DAY

December 4 – Stephanie Cocherl of Metcalf Bank at Deer Creek CC

December 11 – Alan Goodheart of Goodheart's Jewelry at Deer Creek CC



REFERRALS, IDEAS, SUGGESTIONS, AND “POSITIVE REINFORCEMENTS”

THIS SPOTLIGHT MEMBER OF THE WEEK is Kevin Boehringer of BSE Structural Engineers LLC. *Let’s change our focus a bit* and give a member each week at least *one referral, or a suggestion or idea to help them improve their business*. Really try and give Kevin the best information you can. New ideas, thoughts, or referrals. And Kevin - *you be OPEN to accepting all the benefits we are ready to give you*. Here’s his info: - phone is 913-492-7400 and email is kboehringer@bsestructural.com .

Who did the real “Peeping Tom”

peep at??



QUOTE OF THE WEEK

“ I haven’t FAILED. I’ve just found 10,000 ways that WON’T WORK ”
-THOMAS EDISON

LAST WEEK’S TRIVA QUESTION ?

The first TV couple that shared a bed on prime time television was Ozzie and Harriett Nelson.

(Cont'd from Page 1) *Working With Personal and Business Finances Can Be Taxing At Times.*

He also deals with families doing estate planning for their investments and possessions. If there are documents needed, he can handle that as well. Anything to do with money, personal finance, or small business is what Jim can handle by counseling them through their different business and investment accounts and working through their accounting methods to get to their final result.

Who is a good referral? – Anyone who pays taxes (individuals, small companies, partnerships and those that file under an S Corp.). Some businesses need to file once a month; others once a year. Jim can help either reconcile their books in the best possible manner. And he works on a flat fee basis rather than an hourly basis on all work he does. What a very fair way to handle the trepidation of

being on the clock. Here you know Jim is giving you the best attention possible and charging what he feels is a very fair price for his services.

So if you need to have expert tax advice and are willing to do what he asks, then you just might need to be contacting Jim Bell, have a nice first evaluation meeting, and see where things may go. You both might need to see if it would be a good fit, but you won't know until you've had that face-to-face. So don't delay – give Jim a call if you need to discuss your business or personal finances with him. You will be glad you did. So don't delay!

And Thanks Jim for your tireless work as Treasurer and helping on the Board.!!!

WHY NOT BE A PART OF THE BEST NETWORKING GROUP IN JOHNSON COUNTY – COME JOIN YOUR FELLOW PROSPECTORS THIS THURSDAY

UPCOMING EVENTS:-

Dec. 6th – Christmas Party at Hallbrook Country Club.

Congratulations to the 2015 New Board of Directors For Prospector's Breakfast Club

President – Rich Sirna

Vice President – Bert Oettmeier

Social Chairperson – Janet Stone

New Membership – Chris Pickering

Programs – Linda Adams

Members at Large (3)- Erin Brown – Sheri Mortko – Janine Terstriep

Secretary and Treasurer to be appointed by the President

HELP WANTED ADS

Keith Steiniger of Proforma IDology Marketing and Promotion is looking for a warehouse person to help in fulfilling orders and involved in shipping and handling; a very active position with some light lifting.

If you know of someone that is looking for a great position and is actively looking for a unique opportunity, give Keith a call and let him know whom you have in mind. Keith can be reached at 913-735-2780.

Alan Heriford of Johnson County Automotive is looking for an experienced mechanic to join his great staff. Must have working experience – ASE Certification a bonus. Give Alan a call if you know of someone that wants a position in a growth oriented company. His number is 913-432-1721.



Prospector's Breakfast Club

Attendance and Thank You's Meeting Date:- Oct. 30, 2014

PLEASE PLACE "X" IN FRONT OF NAME IF ATTENDING MEETING

Adams, Linda Beverly Willison, Alan Herzfeld, Sean Felton, Rick Sirna,

Airy, Douglas Donna Aniga, Alan Herzfeld, Linda Adams, Julie Spelker

Ashurst, Chase & Amy _____

Beckner, Pat Jim Bell, Alan Herzfeld

Bell, Jim Sean W, Bruce K, Bryan R, Matt P, Mike S, Pat S, Rod S, Rod F

Belzer, Dan _____

Boehringer, Kevin _____

Bovard, Zach _____

Brosseit, Mike _____

Brown, Erin _____

Cocherl, Stephanie Ann Willison, Chris Pickering

Cunningham, Rick _____

Darby, Mike _____

Dayal, Vivek _____

Douglas, Kyle _____

Eckinger, Bill _____

Eidson, Ken _____

Emerson, Bill _____

Felton, Dr. Sean BRYAN RAPP, NEIL SPOCKER, LINDA ADAMS, RICH SIRNA, COALITION, JAMINE TERSTREIP

Foster, Rod _____

Giordano, Phil M, Ku M, Sherrin M, Keith S, Rick W

PLEASE PLACE "X" IN FRONT OF NAME IF ATTENDING MEETING

X Goodheart, Alan ~~Mike Brosseit, Jeff Morgan, Sheri Mortko, Cliff O'Bryan~~
Rick Sirna, Janine Terstriep, Rick Wolverton, Kevin York
Goodheart, Bruce

Hardin, Das

✓ Hawkins, Darryl JANINET CHOSP.

✓ Heriford, Alan ~~Bruce Knapp, Matt Phar, Kyle Pugliss, Mike Brosseit, Neil Spencer, Ron Sirna~~
Rick Wolverton, Linda Adams, JFK, Das H, Steve M, Mark P, Keith Steiniger
✓ Holk, Dan DARBY

Holland, Ed

✓ Hutchison, Ed Janet Stone, Ken E, Alan G, Chris P

✓ Kennedy, John F. Alan Heriford, Neil Spencer, Mike Mellott, Rod Foster

Knapp, Bruce

Lowe, Mark

X Mellott, Mike Eidson, Kennedy, Giordano

X Morgan, Jeff Alan Goodheart, Mike Darby, Kevin York, Erin Brown

X Mortko, Sheri Das, Beverly, Matt, Rye, Erin, Keith, Janine, Flicci
O'Bryan, Cliff Alant

X Oettmeier, Dr. Bert Janet Stone, Mike Darby, Zach Bovard, Linda Adams

X Phar, Matt Rick W, Zach B, Chris P, Jim B, Das H, Erin B, Keith S

Pickering, Chris HARDIN, DOUGLAS, BILL SIBELTON, AIREY HUTCHISON
BRUCE KNAPP, DARBY, ASHURST, STEINIGER, HAWKINS, BERTHOLD, BROWN, DARRYL TERSTRIEP
Rapp, Bryan

X Shelton, Jennifer Terstriep, Sirna, Wilkinson, Ashurst, Williamson

X Sirna, Richard ~~Heriford, Keith Steiniger, Caechin Jim Bell~~
Rick Widenor, Giordano, Darryl Felton, Neil Spencer - Notmarking Wilkinson

X Spencer, Neil DOUG, AIREY, SEAN FELTON, DARRYL HAWKINS,
Alan Heriford, John Kennedy, Rick Sirna, Alan Wilkinson

X Steiniger, Keith Darby, Phar, Wolverton, Bovard, Mortko, Adams, Williamson
Heriford, Ashurst

PLEASE PLACE "X" IN FRONT OF NAME IF ATTENDING MEETING

Stone, Janet _____

Terstriep, Janine _____

Trondson, Chad _____

Webb, Tyler *Rick Cunningham, Rich Sina*

Wilkinson, Ann *Gret Stone, Jennifer Shellen, Chris Pickens, Doug McCoy*

Neil Spahr, Bob Williams, Jenna Terstriep

Williamson, Beverly _____

Wolverton, Rick *KEITH S. SHERM, MATT P. ALAN H. RICH S. FRANK*

JENN S.

York, Kevin _____

GUESTS

Name	Name of Business	Your Position (owner, sales, etc.)
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____